

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2003

REGISTRATION NO.: 24404

BONDS ISSUED BY: Harrisburg R-VIII School District

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Boone

DATE OF ISSUE: July 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of the second phase to the middle school in order to convert it for use as a high school; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.150%	\$ 70,000.00	03/01/2005
1.400%	70,000.00	03/01/2006
1.850%	70,000.00	03/01/2007
2.150%	75,000.00	03/01/2008
2.400%	75,000.00	03/01/2009
2.700%	75,000.00	03/01/2010
2.850%	80,000.00	03/01/2011
3.000%	80,000.00	03/01/2012
3.100%	85,000.00	03/01/2013
3.250%	85,000.00	03/01/2014
3.300%	90,000.00	03/01/2015
3.400%	95,000.00	03/01/2016
3.500%	100,000.00	03/01/2017
3.600%	100,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,138,850.00

INTEREST RATE: 3.2120%

ASSESSED VALUATION: \$22,577,085

INDEBTEDNESS: (Including this issue) \$3,385,308.18

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 26 and April 6, 2003; third newspaper March 27 and April 3, 2003; fourth newspaper March 29 and April 5, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...298 No...108

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable